



# POWERFUL AUDIT ANALYTICS FOR THE DIGITAL AGE

## What's New in IDEA 12

Whether you're an auditor, accountant, finance professional or data analyst at an Accounting Firm, Corporation, or any level of the Government, you need a seamless analytics experience from planning to reporting to tell the real story behind your organization's or client's data. As the trusted leader for audit analytics worldwide, CaseWare IDEA is continuously innovating to maximize your efficiency and effectiveness in this digital age through powerful capabilities, so that you can deliver insights-driven audits and engagements for faster, more-informed business decisions.

Introducing **CaseWare IDEA 12**, our latest release that offers users a refreshing, modern analytics experience with a hybrid approach, advanced analytics features and smarter reporting through its comprehensive data analytics platform.

### Here's what's new:



#### **New Look and Experience**

Enjoy a more intuitive user experience with smarter iconology, simplified navigation and naming conventions, making IDEA easier to use. Now you can find anomalies faster, boosting fraud prevention, detection and productivity, in-turn saving you time and money.



#### **The Power of Hybrid**

Now quickly access web-enabled resources such as Passport, IDEA lab and more, within our data analytics platform, at your convenience through our new embedded web browser. IDEA 12 brings to you a hybrid analytics experience owing to its seamless integration with Microsoft Webview2, that auto updates to maintain compatibility with Windows and ensures continuous data security. In addition, IDEA now supports single sign-on with CaseWare Cloud, streamlining user access and improving identity protection.



#### **Built-in Smart Actions**

Take a deep dive into your data with our new Smart Actions, featuring Google search, Maps and Translate, within IDEA at the click of a button. Analyze multiple cells at once, quickly check the legitimacy of exceptions, and perform faster investigations with accurate results, aiding smarter risk management.



#### **Stronger Working Papers Integration**

It's easier than ever to integrate data analytics into your workflow with a more seamless integration between CaseWare Working Papers and CaseWare IDEA. You now have the ability to send databases and PDF reports, including history and observations to your Working Paper engagement in a single click. This enhancement improves documentation, reporting and collaboration with your colleagues and clients, strengthening the audit process and other engagements.



#### Enhanced Quick Summarization

Achieve 4 times faster results when you use our enhanced Quick Summarization function. You can now analyze 100% data and perform quick summarization of multiple data fields easily in no time. Get started on identifying the key focus areas for your audit using this feature, and accelerate your audit planning process today.



#### New Python Capabilities

IDEA upgraded to a new, more powerful Python version with this release to make it easier for you to automate manual, time-intensive tasks. Access the latest Python libraries, APIs, etc. to create your own Python scripts or utilize the enhanced Equation Editor with new custom functions to edit Python scripts within IDEA, eliminating dependency on external tools. In addition, you can also take advantage of a larger library of IDEA Lab plugins, delivering advanced analytics at your fingertips and improving audit efficiency.

Experience the new power of CaseWare IDEA with our intuitive interface, advanced analytics, seamless integrations and more that help you:



Boost productivity with improved user experience and streamlined navigation



Reduce time and errors by automating the manual, repetitive tasks



Maximize efficiency and ensure data security with the new hybrid capability



Improve reporting and collaboration through the powerful Working Papers integration



Deliver faster, more accurate insights for better, informed decision-making

**A powerful, simplified advanced analytics experience is just a click away.  
Get started with IDEA 12 today!**

For more information, contact a local partner or [salesidea@caseware.com](mailto:salesidea@caseware.com)